



FACT SHEET



Earnings Position

EUR m	2020	2019	Difference absolute	Difference in %
Revenues	1,743.6	2,607.3	-863.7	-33.1%
Gaming taxes and betting fees	-214.8	-312.3	97.5	-31.2%
Revenues after deduction of gaming taxes and betting fees	1,528.7	2,295.0	-766.2	-33.4%
Changes in inventories of finished goods and work in progress	0.1	16.9	-16.8	-99.4%
Own work capitalized	73.0	69.8	3.1	4.5%
Other operating income	76.9	97.8	-20.9	-21.4%
Cost of material and other purchased services	-180.6	-326.2	145.6	-44.6%
Personnel costs	-606.9	-772.8	165.9	-21.5%
Other operating expenses	-585.3	-695.3	110.0	-15.8%
EBITDA	305.9	685.3	-379.4	-55.4%
EBITDA margin	17.5%	26.3%	-8.7 PP	-
Depreciation and amortization, impairment and reversal of impairment	-553.2	-517.9	-35.3	6.8%
EBIT	-247.3	167.4	-414.7	-247.8%
EBIT margin	-14.2%	6.4%	-20.6 PP	-
Financial result	-31.7	-16.9	-14.8	87.5%
Earnings before taxes	-279.0	150.4	-429.5	-285.5%
Tax expenses	14.3	-46.5	60.8	-130.7%
Net result from business segments to be continued	-264.7	103.9	-368.7	-354.8%
Result from discontinued operations	2.0	-6.6	8.6	-129.6%
Result for the year	-262.8	97.3	-360.1	-370.1%

Net Assets

EUR m	31.12.2020	31.12.2019	Difference absolute	Difference %
ASSETS				
Non-current assets				
Intangible assets	760.5	804.8	-44.3	-5.5%
Right-of-use assets	520.9	664.1	-143.3	-21.6%
Property, plant and equipment	888.5	1,058.4	-169.9	-16.1%
Financial assets	177.7	289.1	-111.4	-38.5%
Other non-current assets	279.5	258.1	21.4	8.3%
	2,627.0	3,074.6	-447.5	-14.6%
Current assets				
Inventories	252.2	263.9	-11.7	-4.4%
Trade receivables, other receivables and assets	347.7	424.8	-77.1	-18.1%
Cash and cash equivalents	531.8	531.1	0.7	0.1%
Other current assets	36.3	51.4	-15.1	-29.4%
Non-current assets and disposal groups held for sale	18.5	3.6	15.0	419.4%
	1,186.6	1,274.8	-88.3	-6.9%
TOTAL ASSETS	3,813.6	4,349.4	-535.8	-12.3%
EQUITY AND LIABILITIES				
Equity				
Share capital	26.6	26.6	0.0	0.0%
Capital reserves	85.4	85.4	0.0	0.0%
Retained earnings	844.3	1,103.5	-259.2	-23.5%
Revaluation reserve	27.4	43.3	-15.9	-36.6%
Currency translation adjustment	-97.0	-70.0	-27.1	38.7%
Non-controlling interests	168.5	211.3	-42.7	-20.2%
	1,055.2	1,400.1	-344.9	-24.6%
Non-current liabilities				
Non-current financial liabilities	1,166.8	1,222.1	-55.3	-4.5%
Non-current lease liabilities	477.3	567.9	-90.6	-16.0%
Non-current provisions	77.4	77.6	-0.3	-0.3%
Other non-current liabilities	119.3	127.8	-8.5	-6.6%
	1,840.8	1,995.4	-154.7	-7.8%
Current liabilities				
Current financial liabilities	306.1	316.4	-10.2	-3.2%
Current lease liabilities	112.6	121.1	-8.5	-7.0%
Trade payables and other liabilities	420.5	439.2	-18.7	-4.3%
Other current liabilities	78.4	77.2	1.2	1.6%
	917.7	953.9	-36.2	-3.8%
TOTAL EQUITY AND LIABILITIES	3,813.6	4,349.4	-535.8	-12.3%