

## Development of Key Figures (5 years)

NOVOMATIC AG

Group Key Figures	Unit	2018	2019*	2020*	2021*	2022*
<b>Development of Earnings</b>						
Revenues	EUR m	2.585,3	2.607,3	1.743,6	1.842,3	2.859,9
Costs of material and other purchased services	EUR m	-495,5	-326,2	-180,6	-189,5	-330,4
Personnel costs	EUR m	-755,1	-772,8	-606,9	-608,2	-855,6
<b>EBITDA</b>	EUR m	548,5	685,3	305,9	587,5	758,9
EBITDA-margin	in %	21,2	26,3	17,5	31,9	26,5
Depreciation and amortization	EUR m	-687,0	-517,9	-553,2	-417,2	-440,5
<b>EBIT (= operating profit)</b>	EUR m	-138,6	167,4	-247,3	170,3	318,4
EBIT-margin	in %	-5,4	6,4	-14,2	9,2	11,1
<b>Financial result</b>	EUR m	-27,5	-16,9	-31,7	-41,3	-13,4
<b>Earnings before taxes</b>	EUR m	-166,1	150,4	-279,0	129,0	305,0
Income taxes	EUR m	33,5	-46,5	14,3	-64,1	-90,7
<b>Profit after taxes</b>	EUR m	-154,9	97,3	-262,8	64,9	214,3
<b>Development of Balance Sheet</b>						
Total equity and liabilities	EUR m	4.099,1	4.349,4	3.813,6	3.944,3	4.322,2
<b>ASSETS</b>						
<b>Non-current assets</b>	EUR m	2.576,3	3.074,6	2.627,0	2.623,3	2.824,5
Property, plant and equipment	EUR m	1.148,8	1.058,4	888,5	825,9	867,5
<b>Current assets</b>	EUR m	1.522,7	1.274,8	1.186,6	1.321,0	1.497,7
Cash and cash equivalents	EUR m	538,5	531,1	531,8	563,0	611,0
<b>EQUITY AND LIABILITIES</b>						
<b>Equity</b>	EUR m	1.358,6	1.400,1	1.055,2	1.172,3	1.336,2
<b>Non-current liabilities</b>	EUR m	1.829,5	1.995,4	1.840,8	1.836,7	1.703,0
thereof non-current financial liabilities	EUR m	1.575,5	1.790,0	1.644,1	1.113,0	867,9
<b>Current liabilities</b>	EUR m	910,9	953,9	917,7	935,5	1.282,9
thereof current financial liabilities	EUR m	288,3	437,5	418,7	321,5	450,1
<b>Cash Flow</b>						
Cash Flow from operating activities	EUR m	483,3	606,7	378,0	432,0	684,5
Cash Flow from investing activities	EUR m	-714,5	-74,0	-81,3	-166,4	-311,1
Cash Flow from financing activities	EUR m	-143,7	-551,4	-299,2	-244,0	-320,0
Free Cash Flow**	EUR m	-231,1	532,7	296,6	265,6	373,5
<b>Key Performance Indicators</b>						
Equity ratio (equity capital/balance sheet total)	in %	33,1	32,2	27,7	29,7	30,9
Return on assets (annual profit + interest cost)/balance sheet total	in %	-3,2	4,6	-6,0	4,7	8,1
Working Capital (current assets - current liabilities)	EUR m	611,8	321,0	268,9	385,6	214,8
Net debt	EUR m	1.271,1	1.626,8	1.460,2	1.406,3	1.290,8
Net debt / EBITDA	n/a	2,3x	2,4x	4,8x	2,4x	1,7x
Interest coverage ratio (EBIT/ interest expense)	n/a	-3,8x	3,4x	n/a	306,6	716,5
Employees worldwide	MA	23.189	22.267	20.989	21.173	23.859

\* Incl. IFRS 16

\*\* Free Cash Flow = Cash Flow operating activities + Cash Flow investing activities