



WINNING TECHNOLOGY

OUR PATH TO SUCCESS

High-tech in its purest form

NOVOMATIC is one of the largest gaming technology companies in the world and now employs around 24,500 people. The Group has **locations in 50 countries** and exports high-tech gaming equipment to 100 countries.

NOVOMATIC's competitive advantage results from its **unique combination** as both an operator of gaming facilities and a producer of gaming equipment. NOVOMATIC operates around 2.100 electronic casinos, casinos and sports betting facilities. The Group furthermore develops and sells technologies, system solutions and services all over the world.



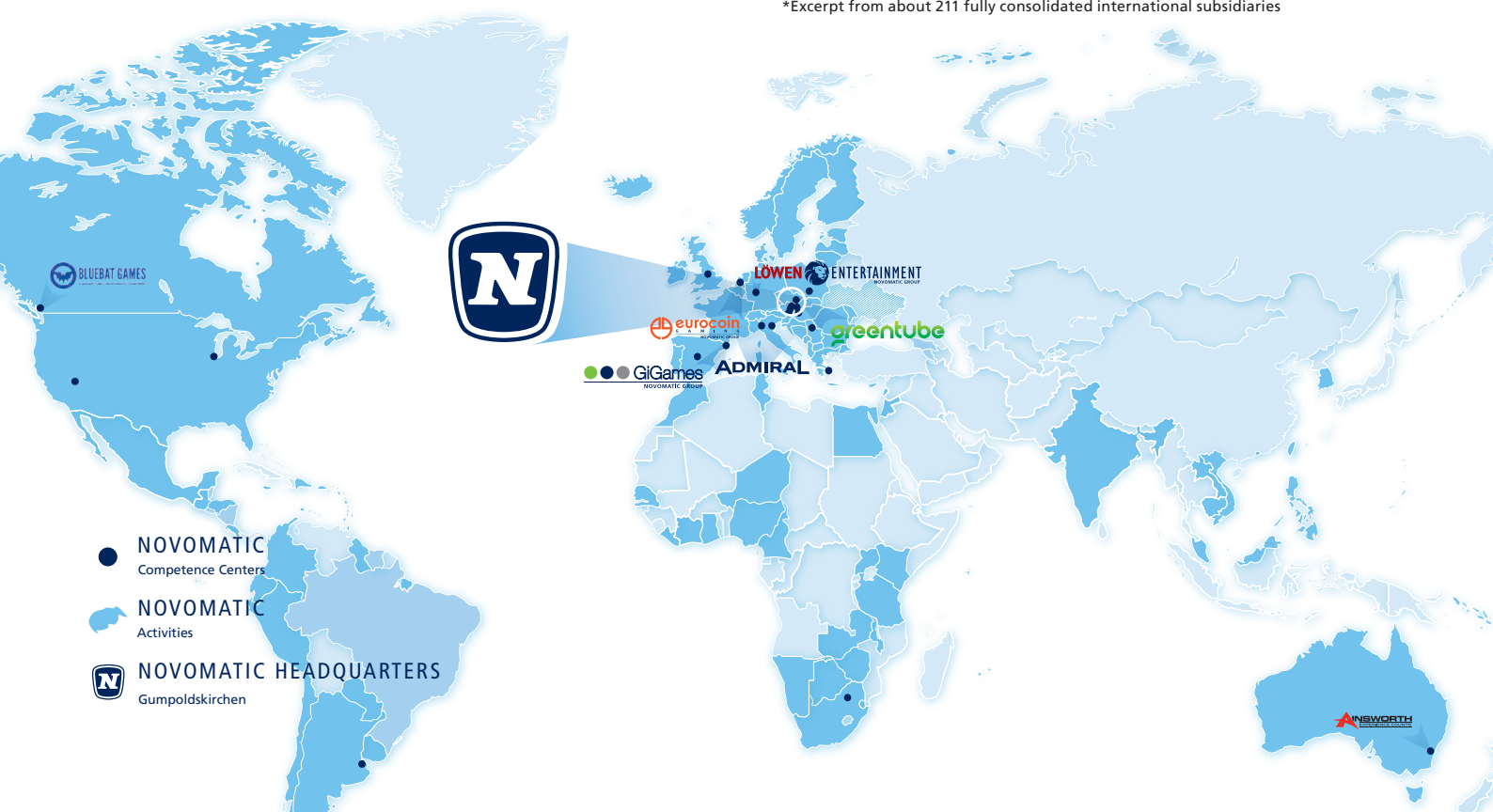
HIGHLIGHTS 2022/2023

- Acquisition of a majority stake in the HBG Group in Italy
- Launch of DIAMOND X™ cabinet
- G4-certification according to highest international player protection standard in Italy and Spain

SUBSIDIARIES*

ADMIRAL Casinos & Entertainment AG
Greentube GmbH
LÖWEN ENTERTAINMENT GmbH
NOVOMATIC Gaming UK Ltd.
NOVOMATIC Gaming Spain S.A.
NOVOMATIC Italia S.p.A.
NOVOMATIC Netherlands B.V.
Ainsworth Game Technology Ltd.

*Excerpt from about 211 fully consolidated international subsidiaries





Our expertise for a successful future

NOVOMATIC's more than 40-years success story began in 1980 with its foundation by the industrialist Prof. Johann F. Graf in Gumpoldskirchen. Today, NOVOMATIC is **one of the world's leading manufacturers** of gaming equipment and the **technology leader** in server-based gaming and video lottery terminals, with a clear market leadership position in, among others, Germany, Great Britain, Italy, Spain, the Netherlands, Austria and CEE/SEE.



A key characteristic of NOVOMATIC is its unique, innovative strength. In order to ensure this, NOVOMATIC attaches great importance to research and development. Technology centers in 15 countries and production sites in 11 countries consolidate the Group's pioneering role in the development of **innova-**

tive technologies, unique system solutions and promising products for the online, mobile and social gaming segments. With an exceptionally high degree of vertical integration about 5,000 registered IP trademarks, NOVOMATIC guarantees the utmost product quality. The NOVOMATIC AG Group is the **European market leader in the operation of electronic casinos** and was able to keep the number of operated and leased gaming terminals stable at around 214,000 units in the 2022 fiscal year.

Practiced Responsibility in the core business

NOVOMATIC pursues sustainable corporate development. In addition to the economic aspects of the business activities, this also takes into account employee issues and environmental concerns, as well as the interests of stakeholders.

The strategic fields of action comprise: "Responsible Entertainment", "Always Compliant", "Enjoy Working with Us", "Going Green" and "Active in the Community". NOVOMATIC always adheres to the guiding principle of "Winning Responsibly", because only the assumption of responsibility ensures long-term business success. The related **vision** is to be **the most innovative and responsible provider of "Responsible Entertainment" in the world.**

NOVOMATIC collects and manages a large number of non-financial key figures in order to continuously improve the Group-wide Environmental, Social & Governance (ESG) performance on a continuous basis. These efforts have also been confirmed by numerous excellent ESG ratings.

NOVOMATIC AG GROUP



REVENUES

~2.9 bn €
in 2022



LOCATIONS

27 technology centers
in 15 countries
14 production sites in
11 countries



TERMINALS

~214,000
gaming terminals
in operation



EMPLOYEES

~24,500
worldwide



EXPORT RATE

~98%
sales in foreign
markets



OPERATIONS

~2,100
own gaming facilities
around the world